



SIMMONS & ASSOCIATES
CERTIFIED PUBLIC ACCOUNTANT

Simmons & Associates, CPA provides a wide range of services to individuals and businesses in a variety of industries. We strive to meet each client's specific needs in planning for the future and Achieving their goals in an ever-changing financial and regulatory environment.

TERI L. SIMMONS, CPA -PROFESSIONAL EXPERIENCE:

Teri formed Simmons & Associates CPA Inc. so that she could have creative control of her business and foster deeper client relationships. She has over 20 years of experience providing tax and accounting services to a wide range of clients. Teri has also expanded her skills to include auditing services for government and non-profit organizations. Other specialties include internal control consulting and virtual controller functions in industries such as construction, automotive, trucking, real estate, background investigation and retail.

EDUCATION:

- California State University, Chico - Bachelor of Science, Business Administration with concentration in Accounting
- Certified Public Accountant License #95094, California

PROFESSIONAL AFFILIATIONS:

- American Institute of Certified Public Accountants (AICPA)
- California Society of Certified Public Accountants (CalCPA)

SERVICES FOR INDIVIDUALS:

- **Personal Financial Planning**
- **Retirement Planning**
- **Estate Planning**

BUSINESS SERVICES

- **Small Business Accounting**
- **Payroll**
- **Part-Time CFO Services**
- **Audits - Reviews - Compilations**
- **Cash Flow Management**
- **Bank Financing**
- **Business Valuation**
- **Strategic Business Planning**
- **New Business Formation**
- **Non-Profit Organizations**
- **Internal Controls**

TAX SERVICES

- **Tax Preparation**
- **Tax Planning**
- **Tax Problems**
- **IRS Audit Representation**
- **Non-Filed Tax Returns**
- **Back Taxes Owed**
- **Payroll Tax Problems**
- **IRS Liens**
- **IRS Levies**
- **IRS Wage Garnishment**
- **IRS Seizures**

- **IRS Payment Plan**
- **Offer In Compromise**
- **Bankruptcy**
- **Innocent Spouse Relief**
- **Get Your IRS File**

QUICKBOOKS SERVICES

- **Why QuickBooks**
- **QuickBooks Setup**
- **QuickBooks Training**
- **Quick Answers**
- **Quick Tune-up**
- **QuickBooks Tips**
- **Buy QuickBooks and Save**