

CLIENT HEALTH CARE TEAM

Client Name _____

Today's date _____

Name _____

Specialty PRIMARY CARE PHYSICIAN

Medical System (circle one):

Work phone _____

Fax # _____

Address _____

City _____

Electronic Health Record – User ID & Password _____

Name _____

Specialty DENTIST

Work phone _____

Fax # _____

Address _____

City _____

Name _____

Specialty OPTOMETRIST

Work phone _____

Fax # _____

Address _____

City _____

Some examples of Medical Professionals

- Internal Medicine Splst
- Neurologist
- Oncologist
- Orthopedic Splst
- Dermatologist

- Chiropractor/Acupuncturist
- Nutritionist
- Ophthalmologies
- Gastroenterology
- Other

Name _____

Specialty _____

Phone _____

Fax # _____

Address _____

City _____

Name _____

Specialty _____

Work phone _____

Fax # _____

Address _____

City _____

Name _____

Specialty _____

Work phone _____

Fax # _____

Address _____

City _____

Name _____

Specialty _____

Work phone _____

Fax # _____

Address _____

City _____

PREFERRED PHARMACY

MAIL IN

Name _____

Phone _____

Fax # _____

Address _____

City _____

LOCAL

Name _____

Phone _____

Fax # _____

Address _____

City _____

PREFERRED MEDICAL PRACTICE

Name _____

Phone _____

Fax # _____

Address _____

City _____

PREFERRED HOSPITAL

Name _____

Phone _____

Fax # _____

Address _____

City _____

INSURANCE

Medicare # _____

Medicaid # _____

Other Ins Name _____

Other ID # _____

If Medicaid, Social Worker _____

END OF LIFE PLANNING

Funeral Home _____

Cemetery Plot # _____

Funeral Arrangements _____